

UNI TRUST MORTGAGE, INC.

11230 Sorrento Valley Road, Suite 215 • San Diego, CA. 92121
 Phone (858) 404-7300 • Fax (858) 404-7323

Wholesale Doc Order Form

Broker: _____ Phone: _____ Date: _____
 Loan Number: _____
 Borrower: _____ Vesting: _____
 Property Address: _____
 City: _____ State: _____ Zip Code: _____
 Escrow Company: _____ Contact: _____
 Address: _____
 City: _____ State: _____ Zip Code: _____
 Phone: _____ Fax: _____ Email: _____
 Title Company: _____ Contact: _____
 Address: _____
 City: _____ State: _____ Zip Code: _____
 Phone: _____ Fax: _____ Email: _____
 Hazard Insurance Premium Amount: _____ Exp Date: _____

Loan Information

Lock Exp: _____ Estimated Close of Escrow: _____ 1st Pymt Date: _____
 Appraised Value: _____ Program Name: _____
 Loan Amount: _____ Int. Rate: _____ Impounds: Yes No
 Purpose: Purchase REFI (R/T) REFI (Cashout) Property Type: SFR Condo PUD Units 1-4
 Occupancy: Primary Residence Investment (N/O/O) Second/ Vacation Home
 LTV: _____ CLTV: _____ Lien: 1st 2nd

Fee Description	Due Broker	Lender	Other	Who Pays	Paid In Advance
Origination Fee _____ %	\$	\$			
Rebate _____ %	\$	\$			
Underwriting Fee (*See Fee Box*)	\$	\$			
Admin Fee	\$	\$			
Processing Fee	\$	\$			
Credit Report	\$	\$			
Appraisal Fee	\$	\$			
Appraisal Rev Fee	\$	\$			
Re-Inspect Fee	\$	\$			
Tax	\$	\$ 81.00			
Wire	\$	\$ 35.00			
Flood	\$	\$ 20.00			
Courier Fee	\$	\$			
Redraw – Circle One (1 st , 2 nd , 3 rd)	\$	\$			
Broker Credit To Borrower	\$	\$			
Total	\$	\$			

Underwriting Fees: \$895 1st lien
 \$395 piggy-back 2nd's
 \$595 stand-alone 2nd's

Re-Draw Fees: \$195 Full Re-Draw
 \$95 Partial Re-Draw

~ Total fees cannot exceed 5 points ~

Preparer Name: _____ Signature _____ Date: _____