

# UNI TRUST REALTY CAPITAL

11230 Sorrento Valley Road., Suite 215 • San Diego, CA 92121  
Phone: (858) 404-7300 • Fax (858) 404-7323

## WHOLESALE LOAN SUBMISSION FORM

**BROKER:** \_\_\_\_\_ **AE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_  
**CONTACT:** \_\_\_\_\_ **PHONE:** (\_\_\_\_) \_\_\_\_\_  
**ADDRESS:** \_\_\_\_\_ **FAX:** (\_\_\_\_) \_\_\_\_\_  
**CITY/STATE/ZIP:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

### LOAN REQUEST INFORMATION

**LOAN AMOUNT:** \$ \_\_\_\_\_ **INTEREST RATE:** \_\_\_\_\_% **LIEN POSITION:** \_\_ 1<sup>ST</sup> \_\_ 2<sup>ND</sup> **LOAN TERM REQUESTED:** \_\_\_\_ Yrs  
**VALUE:** \$ \_\_\_\_\_ **SOURCE OF VALUE:** AVM COMPARABLES MLS APPRAISAL  
**SALES PRICE:** \$ \_\_\_\_\_ **LTV:** \_\_\_\_\_% **CLTV:** \_\_\_\_\_% **PP PENALTY (NON-OWNER ONLY):** \_\_\_\_\_ YRS  
**DOCUMENTATION TYPE:** FULL SIVA SISA NO DOC OTHER \_\_\_\_\_  
**OCCUPANCY:** OWNER OCCUPIED NON-OWNER OCCUPIED SECOND HOME  
**LOAN PURPOSE:** PURCHASE RATE/TERM CASH-OUT OF \_\_\_\_\_ REHAB/CONSTRUCTION  
**PROPERTY CURRENTLY IN DEFAULT:** \_\_\_\_\_ **FORECLOSURE SALE DATE:** \_\_\_\_\_ **IS THE PROPERTY CURRENTLY LISTED FOR SALE:** \_\_\_\_\_  
**BENEFIT TO BORROWER:** \_\_\_\_\_  
**PAYMENT/EXIT STRATEGY:** \_\_\_\_\_

### PROPERTY INFORMATION

**SUBJECT PROPERTY ADDRESS:** \_\_\_\_\_ **CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_  
**PROPERTY TYPE:** SFR CONDO PUD 1-4 MULTI-UNITS: \_\_\_\_\_ MIXED USE: \_\_\_\_\_  
LAND/LOT COMM RESIDENTIAL # OF UNITS: \_\_\_\_\_ COMM OTHER: \_\_\_\_\_  
LOT SIZE: \_\_\_\_\_ SQFT BUILDING SIZE: \_\_\_\_\_ SQFT CONDITION OF COLLATERAL: \_\_\_\_\_  
**RENTAL INCOME:** \_\_\_\_\_ **DEBT-COVERAGE-RATIO:** \_\_\_\_\_ **CAP RATE:** \_\_\_\_\_  
**DATE PROPERTY PURCHASED:** \_\_\_\_\_ **PURCHASE PRICE:** \_\_\_\_\_ **TAXES & INSURANCE AMOUNT:** \_\_\_\_\_  
**ADDITIONAL COLLATERAL ADDRESS:** \_\_\_\_\_ **CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_  
**ADDITIONAL COLLATERAL ADDRESS:** \_\_\_\_\_ **CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_

### EXISTING ENCUMBRANCES

Lender	Balance	Payment	Opened	Balloon Due Date	Rate	TB Paid	Current?
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

### BORROWER INFORMATION

**BORROWER NAME(S):** \_\_\_\_\_  
**MAILING ADDRESS (IF DIFFERENT):** \_\_\_\_\_ **CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_  
**HOME:** \_\_\_\_\_ **CELL:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_  
**CREDIT SCORES:** \_\_\_\_\_ **MONETARY ASSETS:** \_\_\_\_\_ **GROSS MONTHLY INCOME:** \_\_\_\_\_ **W2** **SELF-EMPLOYED**

### SUBMISSION CHECKLIST AND BROKER FEES

**ESTIMATED CLOSE OF ESCROW:** \_\_\_\_\_

#### BROKER FEES

EXECUTIVE SUMMARY  
1008/1003  
CREDIT REPORT  
INCOME/ASSETS  
ESCROW/TITLE  
APPRAISAL/SOURCE OF VALUE  
DISCLOSURES

\_\_\_\_\_  
ORIGINATION  
\_\_\_\_\_  
PROCESSING  
\_\_\_\_\_  
CREDIT REPORT  
\_\_\_\_\_  
\_\_\_\_\_